

BROADSTONE

poll of trustees and sponsoring employers on pensions changes
comparing straw polls from May 2014, December 2014 and March 2015



believe retirees will
ACT PRUDENTLY
in retirement

down from **90%** in May 2014
and **19%** in December 2014



the Government's
decision to


EXPAND
PENSION
FLEXIBILITY
compared to
100% in May 2014 & **88%** in December 2014



73%
believe
there will be a
SIGNIFICANT
INCREASE



in the
number
of **DB**
to **DC transfers**



68%
expect
annuities
to remain a



key part of
RETIREMENT
PLANNING

down from **73%** in May 2014
but an increase from
in December 2014 **58%**

MAR 2015

BROADSTONE™

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